



*Kate Anderson, CPA*

*Principal  
Bader Martin, PS*



206.613.7170



kanderson@badermartin.com



linkedin.com/in/kateanderson24

Bmv101917

PRINCIPAL, TAX PRACTICE

**CERTIFICATIONS**

CERTIFIED PUBLIC ACCOUNTANT [CPA],  
WASHINGTON

CERTIFICATE IN ESTATE PLANNING AND  
TAXATION

**PRACTICE EMPHASIS**

TAX AND TRANSACTION PLANNING

HIGH NET WORTH INDIVIDUALS AND  
FAMILIES

MULTI-GENERATIONAL WEALTH PLANNING

FAMILY MEETING FACILITATION

SUCCESSION PLANNING

TRUSTS AND ESTATES

WEALTH TRANSFER PLANNING

**EDUCATION**

BS IN FINANCE AND ACCOUNTING, CUM  
LAUDE, GOLDEN STATE UNIVERSITY

COURSES IN THE PROFESSIONAL ACTORS  
PROGRAM, UNIVERSITY OF WASHINGTON

Kate Anderson is a principal in Bader Martin’s tax practice. She is also a leader in the firm’s high net worth practice.

Kate works collaboratively with clients and their advisors to support high net worth and ultra high net worth families and their family offices. She provides them with a range of services, including strategic tax planning and preparation, family controllership and financial reporting, bill pay, wealth transfer planning, risk management, estate planning, philanthropy and governance, to name a few.

Kate is also a member of the firm’s trusts and estates practice. In addition to her CPA, she has earned a graduate-level Certificate in Estate Planning and Taxation.

**YEARS OF EXPERIENCE** 25

**AFFILIATIONS**

American Institute of Certified Public Accountants

Washington Society of Certified Public Accountants

Estate Planning Council of Seattle

Seattle University Planned Giving Committee

**Bader Martin, P.S.** Certified Public Accountants + Business Advisors

1000 Second Avenue, 34th Floor, Seattle, Washington 98104-1022 | 206.621.1900 | FAX 206.682.1874 | www.badermartin.com