



*David Stiefel, CPA, PFS
Managing Principal
Bader Martin, PS*

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MANAGING PRINCIPAL
PRINCIPAL, TAX PRACTICE
DIRECTOR OF FAMILY BUSINESS SERVICES

CERTIFICATIONS

CERTIFIED PUBLIC ACCOUNTANT [CPA],
WASHINGTON, OREGON [INACTIVE];
CALIFORNIA, PENNSYLVANIA]
PERSONAL FINANCIAL SPECIALIST [PFS]
CHARTERED FINANCIAL CONSULTANT [CHFC],
THE AMERICAN COLLEGE

PRACTICE EMPHASIS

FAMILY AND CLOSELY HELD BUSINESSES
FAMILY OFFICE SERVICES
TAX PLANNING
WEALTH PLANNING AND FINANCIAL ANALYSIS
MERGERS AND ACQUISITIONS
FAMILY AND BUSINESS GOVERNANCE AND
STRUCTURE

EDUCATION

BA IN ECONOMICS AND ACCOUNTING, CUM
LAUDE, CLAREMONT MCKENNA COLLEGE
MBA IN FINANCE, UNIVERSITY OF
WASHINGTON

David Stiefel is the managing principal at Bader Martin and a principal in the firm’s tax practice. He is also director of the firm’s family business practice group.

David’s work integrates accounting, tax and wealth planning, and business consulting services for private and family-owned companies, family offices, and high net worth families. His clients operate in a range of industries, including distribution, hospitality, professional services, real estate and retail.

David has significant professional experience in the areas of forensic accounting, with emphasis on estate and trust disputes.

YEARS OF EXPERIENCE 38

AFFILIATIONS

American Institute of Certified Public Accountants
Washington Society of Certified Public Accountants
Jewish Federation of Greater Seattle, Board of Directors, Executive Committee (Past Planned Giving Committee Chair)
Family Firm Institute
Northwest Family Business Advisors, Board of Directors
Estate Planning Council of Seattle
Association for Accounting Marketing
Past Finance Committee Member, Seattle Academy
Past Member, University of Denver Parents Council
Past Board Member, Treasurer, Finance Committee, Medic One Foundation

AWARDS

FIVE STAR Best CPA: Taxation, Business Planning, Estate Planning, Seattle, 2007 – 2011, 2014 – 2017

Bader Martin, P.S. Certified Public Accountants + Business Advisors

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